

The background of the image shows several pieces of laundry hanging on a dark rope. In the foreground, there are large pieces of orange, red, and yellow fabric. In the background, there are white pieces of fabric hanging. The scene is outdoors, likely in a rural or semi-rural setting.

# South Gujarat

## The Industrial Hub

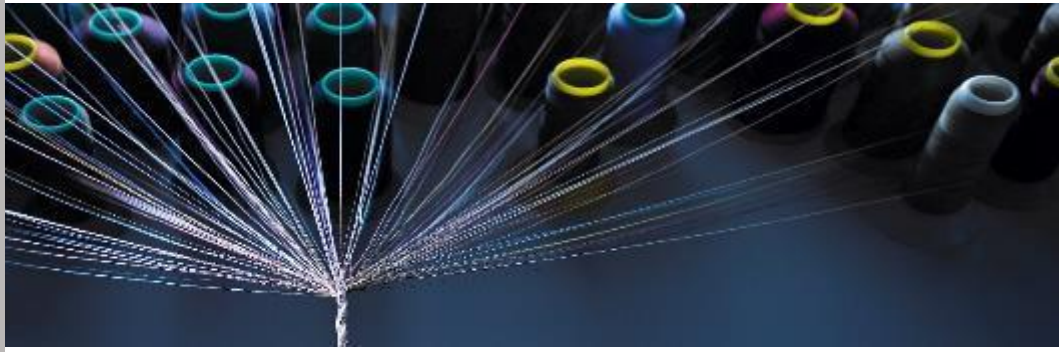
Opportunities for Micro Small and  
Medium Enterprises (MSMEs)



Vision 2020

**"Gujarat shall enter into an exciting era of accelerated economic growth and cohesive social development creating benchmarks for the rest of the country."**

## Why invest in South Gujarat?



South Region contributes 51% of state's MSME share

Surat alone contributes 46% of state's MSME share

Dominant industry of the region includes Textile, Diamond Polishing, Chemical & Petrochemical, Pharmaceuticals and Plastic Industry

Southern Gujarat contributes more than 50% share of Micro Small and Medium sized Enterprises (MSMEs) unit in Gujarat (2006-15). Region's share to Gujarat's MSME investment is 33% and share to employment is 46%, making MSME the economic backbone of the region. Dominant MSMEs of the region include Textile- manufacturing & retailing, Diamond- cutting & polishing, Chemical & Petrochemical industries, Pharmaceutical and Plastic manufacturing industry.

Southern Gujarat comprises of seven districts; Surat, Bharuch, Narmada, Navsari, Dang, Valsad, and Tapi.

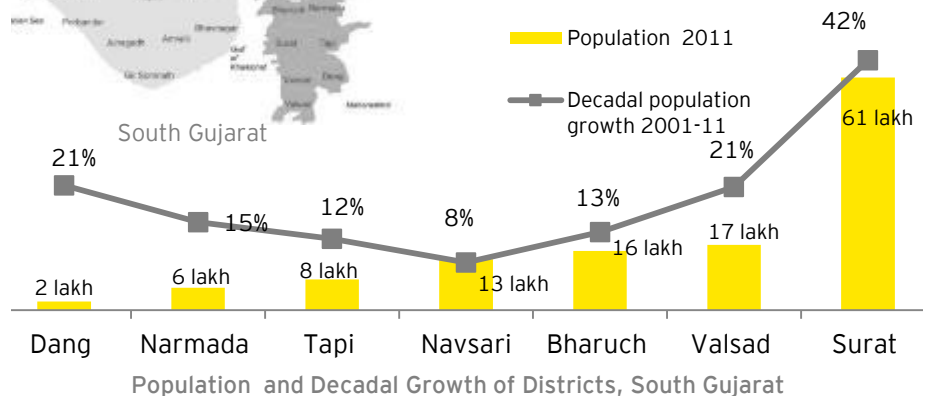


### Locational Advantage of Southern Gujarat for MSMEs

- ✓ Accessibility to 4 Ports
- ✓ Close proximity to economically developed cities- Ahmedabad (265 km), Mumbai (307 km)
- ✓ Connected with Golden Corridor
- ✓ Soon to be part of Delhi Mumbai Industrial Corridor Project

### Statistics of South Gujarat

- ✓ Contributes 20% (12 million) to state population
- ✓ Covers 12% (24,034 sqkm) area of Gujarat
- ✓ Population density is 511 person/sqkm, compared to Gujarat's density of 308 person/sqkm



Source: Census of India, 2011

## Available Infrastructures

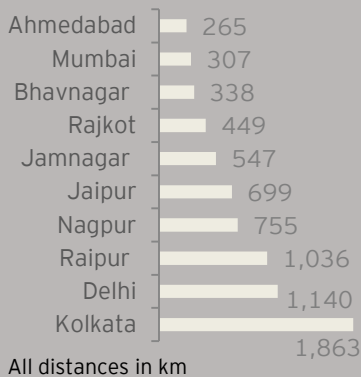


Southern Gujarat is connected with Golden Corridor

Main line of Railway connects Surat with Vadodara and Ahmedabad in North, and Mumbai in South

Surat domestic airport proposed to handle Cargo

### Distance from Surat to;



## Road Connectivity

National Highway: NH6, NH8, NH228

State Highway: SH6, SH8, SH707, SH197, SH65 and etc.

NH6 connects Surat city horizontally with the eastern part of India connecting to Nagpur, Raipur and Kolkata  
NH8 is part of Golden quadrilateral- vertically connects Surat city with Mumbai in the South; and Ahmedabad, Jaipur, Delhi in North  
NH228 connects Surat city with Nadiad and Navsari

State Highway connects surrounding major cities, Jamnagar, Rajkot, Bhavnagar, Valsad, Ahmedabad and Vadodara



## Rail Connectivity

NaMajor Railway Station : Surat Railway Station (ST)

Other important railway stations: Amalsad, Ankleshwar, Bardoli, Bharuch Jn. Dungri, Kim, Kosamba Jn., Maroli, Nabipur Jn., Navsari, Panoili Sachin, Sanjan, Sayan Udhna Jn, Valsad and Vyara



## Air Connectivity

Surat Domestic Airport is connected to; Delhi, Jaipur and Kandla.

direct flight is proposed for Hyderabad, Goa. And international flight to Dubai proposed.



## Available Infrastructures (Cont.)

Gujarat is dotted with 49 Port, of which Kandla is referred as the 'Major Port

Gujarat's non major ports account for 32% of total national cargo handled in 2015-16.

South Gujarat has four ports Dahej Port, Magdalla Port, Hazira Port and Vansi Port.

Dahej Port has India's first dedicated Chemical Terminal

Dahej and Hazira port has operational LNG Terminal

Vansi is fishing port, and Maroli Port in Valsad district is proposed.



### Dahej Port

- Chemical Terminal, LNG Terminal, Solid Cargo Port.
- Cargo handles: : Coal, rock phosphate coal & coke, salt. Exports: Petroleum Oil Lubricant, Fertilizer and Chemicals
- Jetty: Reliance Industries Ltd, Dahej Harbour Infrastructure Ltd, Gujarat Chemical Port Terminal Co.Ltd., Petronet LNG Ltd., Adani Petronet Port Pvt.Ltd., Ro-Ro Terminal
- Cargo handling capacity: 31.19MMT p.a

### Magdalla Port

- Cargo handles: Coal, cement, clinker, crude oil, steel, naphtha, and fertilizer, lime stone, iron ore, LNG, container cargo, rock phosphate
  - Jetty Information: GMB Jetty, Essar, Reliance; Gujarat Ambuja Cement Ltd.
    - Cargo handling capacity: 38.05MMT p.a



### Hazira Port

- Cargo handles: Liquid Natural Gas, Ethylene SPM EDC-RoRO and GAS, Cement, sponge iron LPG
- Jetty Information: Larsen & Toubro Ltd., M/s Reliance Industries Ltd, M/s Gujarat Ambuja Cement Co. Ltd, M/s Larsen & Toubro Ltd ; M/s Essar Steel Ltd and M/s EBTL
- Cargo handling capacity: 32MMT p.a

Source: GMB, 2015-16



## Available Infrastructures (Cont.)

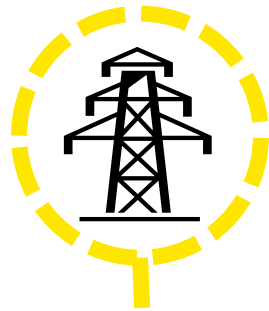


Gujarat has power surplus situation

70% of fresh water resources located within Southern Gujarat

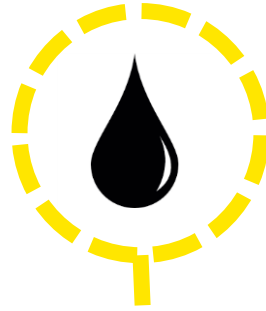
State has several ongoing programs for entrepreneurship development, Skill Up gradation and certified training courses

GIDC tied up with Directorate of Employment & Training to undertake training and skill up-gradation program



Electricity

- Dakshin Gujarat Vij Company Limited
- Torrent Power



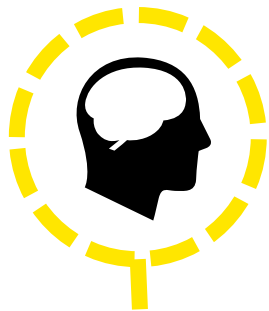
Water

- Gujarat Water Supply and Sewerage Board
- Sardar Sarovar Project



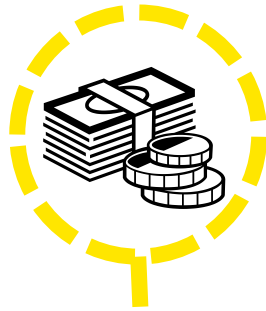
Gas

- Gujarat Gas company Limited



Training

- 26 NSDC
- 3 ITIs
- 15 GIDCs Skill Upgradation Centers tied with CED



Bank

- Bank of Baroda is the lead Bank



Effluent

- 12 Operational,
- 5 Proposed CETP
- 2 Effluent Pipeline

## MSME Distribution

South Gujarat is mainly engaged in activities like yarn production, weaving, processing and embroidery. Surat has good synthetic product markets, both production and trading

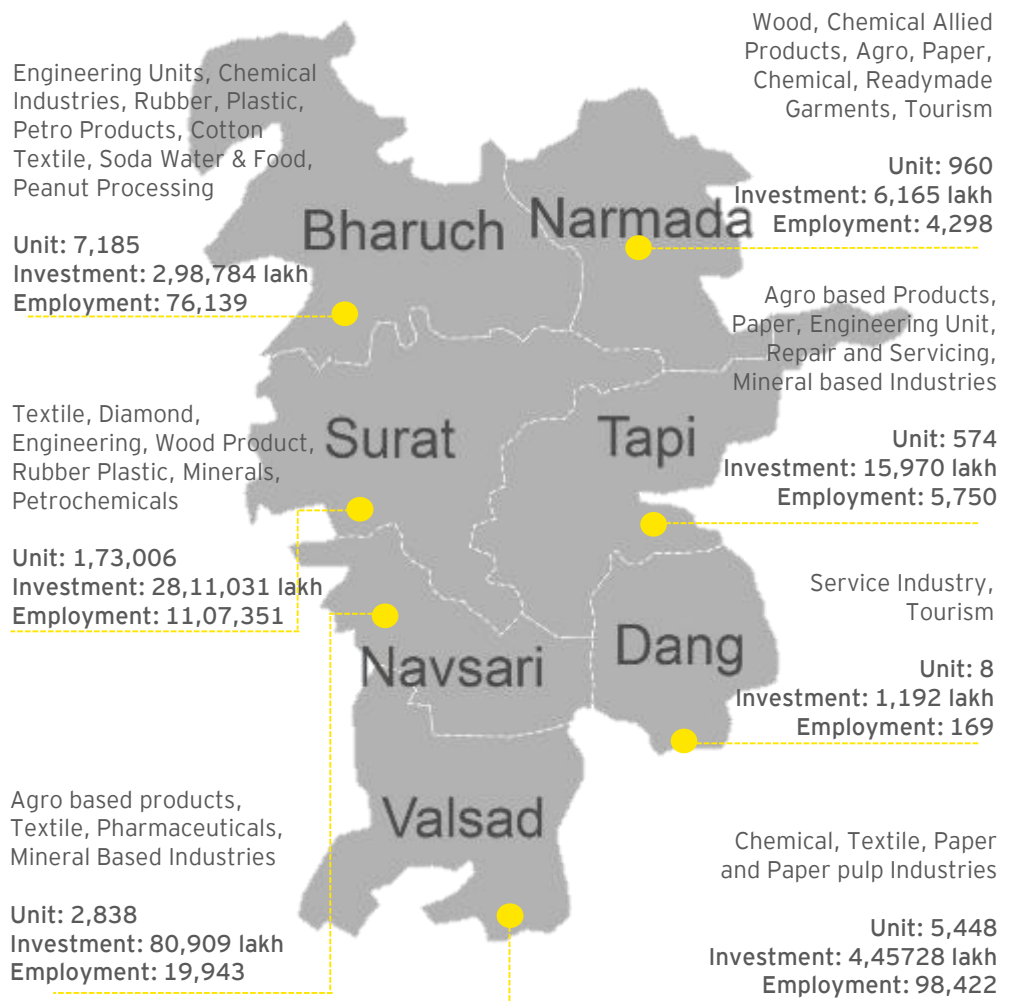
Textile Industry of Surat has Rs.45000cr investment, 34818lakh employment and 11,04,680 textile units (Source, DIC Surat)

Approximately 80% of total diamond exports from India are from Surat (Source, DIC Surat)

Dahej, Hazira, Bharuch and Valsad are the hub of chemical industries in South Gujarat

Total MSME in Gujarat (2006-15) is 3,76,044 South Gujarat (2006-15) is 1,73,006 and Surat (2006-17) is 3,13,781

(Source: IC GoG 2017 & NIC UAM, 2017)



Government of Gujarat aims to strengthen the sector further to improve state economically. The Southern region of Gujarat contributes 51% of MSME units to the state. Surat alone contributes 46% making it industrially most important district of the region. The key sectors of the region include Textile, Diamond, Pharmaceuticals, Chemicals & Petrochemical and Mineral based industries.

Source: Industries Commissionerate, MSME data 2006-15, GoG

## Available Industrial Infrastructures



Government has incentives for cluster development in Textile, Agro, Electronic Manufacturing, IT/ITeS & other Manufacturing sectors.

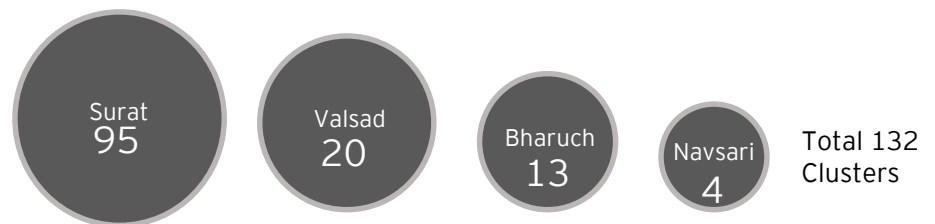
Government has incentives for Industrial Park development in Textile, IT/ITeS & other Manufacturing sectors

Surat district is well know for textile, and currently has 5 operational textile parks. 13 textile park are upcoming, and 5 more are in proposal.

(Source: DIC Surat, GoG 2017)

### 4.1 Industrial Cluster

Gujarat has 419 Industrial Cluster, with Rs. 57,01,953 investment and 17,14,537 employment. South Gujarat alone has 132 clusters, with investment of Rs. 34,47,999 and 10,65,745 employment . Cluster-based development is encourage as it improves cost competitiveness of the industries by way of creating common facilities, developing market centres, brand names and promotion of skills.



Source: Industries Commissionerate, GoG 2017

### 4.2 Industrial Park

Industrial park, encourage the industrial practice by providing an integrated infrastructure in one location- supporting infrastructure includes roadways, railroads, ports, high power electric supply, communication cables, water supply (large volume) and high gas lines.



Source: List of In principal approval under the IMED Resolution No: BJT/1008/626/Part-I/G dated.20/10/2011 ;GIDC 2017





### 4.3 Special Economic Zone (SEZ)

Special Economic Zone (SEZ) is a specifically delineated duty free enclave for export & import trade. South Gujarat has 5 operation SEZ located in Surat and Bharuch.

#### 5 Operational SEZ

- ▶ **SURSEZ , Diamond & Gem Dev Corporation. Sachin, Surat**  
Area: 40 ha, Sector: Multi Product
- ▶ **Surat Apparel SEZ, Vanj**  
Area:57 ha , Sector: Apparel
- ▶ **Sterling SEZ and Infrastructure Limited, Bharuch**  
Area:3380 ha, Sector: Multi Product
- ▶ **Jubliant Infrastructure Limited, Bharuch**  
Area:160 ha, Sector: Chemical
- ▶ **Dahej SEZ, Bharuch**  
Area:1,812 ha, Sector: Multi Product

#### 4 Notified SEZ

- ▶ **H B S Pharma SEZ Pvt Ltd, Bharuch (J.B.Chemicals and Pharmaceuticals Ltd.**  
Area:107 ha, Sector: Pharma
- ▶ **Gujarat Hydrocarbon and Energy SEZ Ltd.,Bharuch**  
Area: 450 ha, Sector: Hydracarbon
- ▶ **Biotor Industries Limited, Bharuch**  
Area:1,031 ha, Sector: Chemical (Agro based)
- ▶ **Gujarat Hira Bourse, Ichhapore, Surat**  
Area:1,185 ha, Sector: Gems & Jewellery

#### 2 In Principal Approval

- ▶ **M/s. Anique Infrastructure Private Limited. Bharuch**  
Area:1,380 ha, Sector: Multi Product
- ▶ **Gujarat Vittal Innovation City Ltd., Valsad**  
Area: 1,100 ha, Sector: Multi Product

Source: SEZ India, [www.sezindia.nic.in](http://www.sezindia.nic.in); 2017

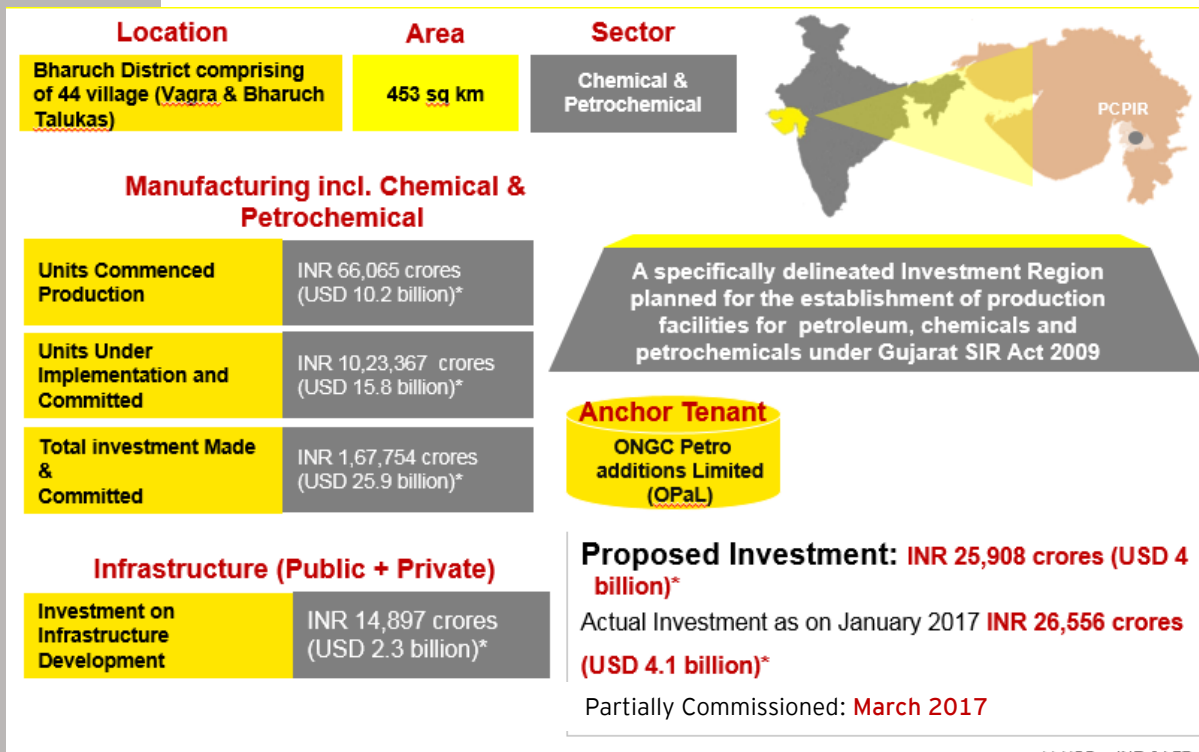
## Available Industrial Infrastructures (Cont.)



### 4.4 Special Investment Region (SIR)

Special Investment Region (SIR) is an initiative of the Government of Gujarat to create large size Investment Regions / Industrial Areas and develop them as Global Hubs for economic activity supported by world class infrastructure. Gujarat is the only state in India to have enacted a Special Investment Regions Act. The SIRs have evolved in accord with Delhi Mumbai Industrial Corridor (DMIC) project. In Gujarat currently, 13 SIR's are identified, of which nine lies within the immediate influence area of DMIC. The apex authority for SIR is Gujarat Industrial Development Board. Currently, 'Petroleum, Chemicals and Petrochemical Investment Region' (PCPIR) is the only functional SIR, and Aliyabet is the proposed SIR of South Gujarat.

### Gujarat Petroleum Chemical and Petrochemical Investment Region (PCPIR)



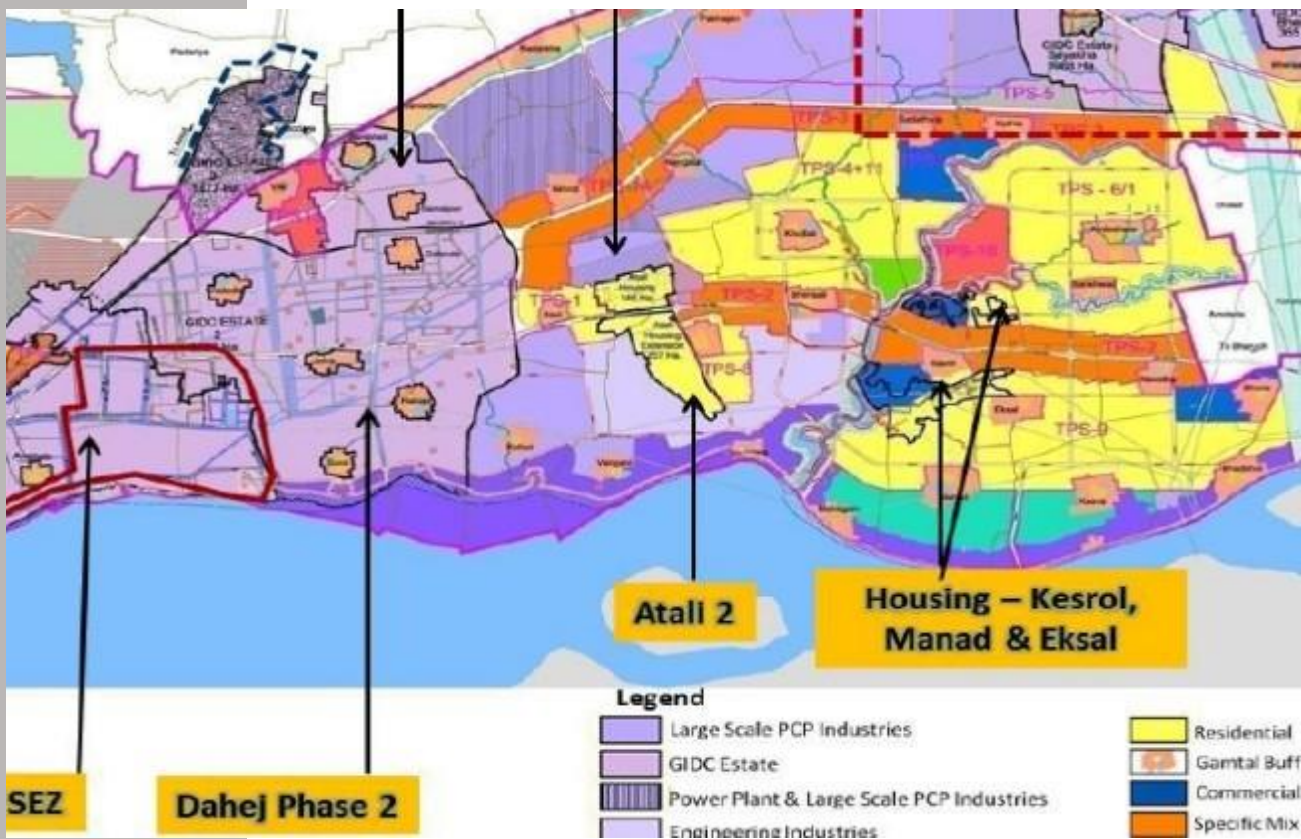
\*1 USD = INR 64.77

Source: GIDC, OPaL; 2017

Available Industrial Infrastructures (Cont.)



Development Plan, PCPIR



Key Industries, PCPIR



Source: GIDB 2017



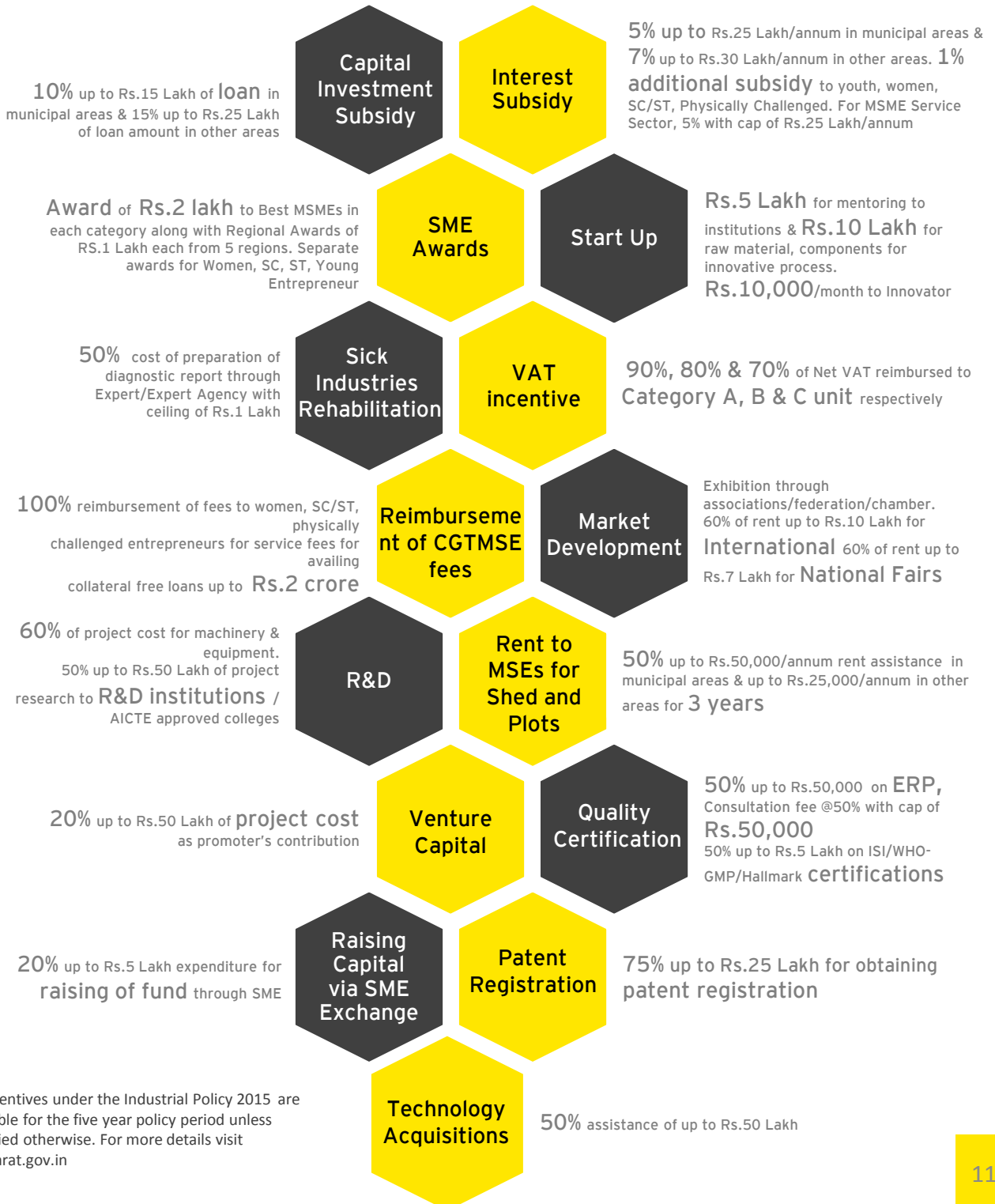
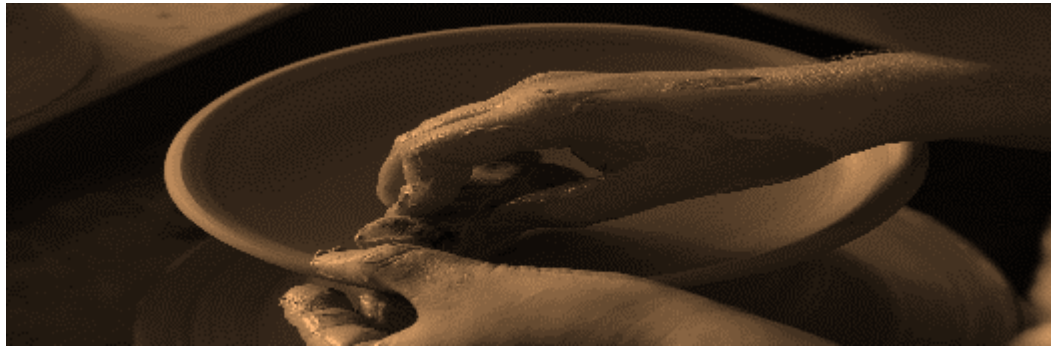
## Policy Supporting MSME

Gujarat Government has 18 policies, that are directly or indirectly associated with MSME.

Industrial Policy 2015, Industrial Policy (VAT) 2016, Textile Policy 2012, Agro Policy 2016, Solar Power Policy 2015, Electronics & ITeS Policy 2016, Manufacturing Policy 2013 and Cottage Scale and Rural Industries Policy 2016 are of prime importance for MSME sector



## Industrial Policy 2015 Incentives



All incentives under the Industrial Policy 2015 are available for the five year policy period unless specified otherwise. For more details visit [ic.gujarat.gov.in](http://ic.gujarat.gov.in)

## MSME Facilitation Desk



Surat MSME facilitation desk is formed to provide guidance and assistance in the growth and development of the Micro Small and Medium Enterprises of Southern region of Gujarat. The investors of southern region may avail policy & incentive related guidance, financial guidance, gather knowledge on specific sector and its associated support from MSME facilitation desk. The desk is located at District Industry Centre (DIC), Surat.

### Hand Holding



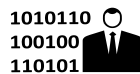
- ▶ Investor facilitation / interaction
- ▶ Guidance for filling forms, approvals, schemes, policies, incentives, etc.
- ▶ Handling investors' queries
- ▶ Inter-departmental co-ordination

### Financial Guidance



- ▶ Guidance for financial availability
- ▶ Assistance for knowledge dissemination workshops / Seminars
- ▶ Information related to financial incentives through government schemes

### Setting up of Enterprise



- ▶ Assistance for setting up MSMEs
- ▶ Sector specific knowledge & guidance
- ▶ Guidance on government procedures / approvals / clearances

### Knowledge Support



- ▶ Collaterals / brochures for the current policies & schemes
- ▶ Rebates/ subsidies available from central & state government
- ▶ Knowledge Repository

**Surat**  
District Industry Centre  
2nd Floor, C  
block Bahumali Building  
Nanpura, Surat  
Phone: 0261 2465928  
Mail-id: [msmedesk-sur@gujarat.gov.in](mailto:msmedesk-sur@gujarat.gov.in)

**Ahmedabad**  
District Industries Centre  
1st Floor, Bachat Bhavan, Relief Road,  
Ahmedabad 380001  
Phone: 079 - 25503568  
Mail-id: [msmedesk-ahm@gujarat.gov.in](mailto:msmedesk-ahm@gujarat.gov.in)

**Rajkot**  
Gujarat State Financial Corporation  
Race Course Ring Road,  
Near Life Building,  
Rajkot- 360001  
Phone: 0281-2443664  
Mail-id: [msmedesk-raj@gujarat.gov.in](mailto:msmedesk-raj@gujarat.gov.in)

**Vadodara**  
District Industries Centre 1st Floor  
C - Block, Narmada Bhavan, Jail Road,  
Vadodara 390001  
Phone: 0265 - 2411400  
Mail-id: [msmedesk-vad@gujarat.gov.in](mailto:msmedesk-vad@gujarat.gov.in)

**Gandhinagar**  
Office of the Industries Commissioner  
Block No. 1, 4th Floor, Udyog Bhavan,  
Gandhinagar 382 010.  
Gujarat. INDIA  
Phone: 079 - 232 - 52630  
Email ID: [msmedesk-ic@gujarat.gov.in](mailto:msmedesk-ic@gujarat.gov.in)



## Useful links



### National Level

**Bureau Of Indian Standards**

[www.bis.org.in](http://www.bis.org.in)

**Udhyog Aadhar**

[www.udyogaadhaar.gov.in](http://www.udyogaadhaar.gov.in)

**Development Commissioner(MSME)-  
Ministry of Micro, Small & Medium  
Enterprises**

[www.dcmsme.gov.in](http://www.dcmsme.gov.in)

**Department of Industrial Policy &  
Promotion- Ministry of Commerce &  
Industry**

[www.dipp.nic.in](http://www.dipp.nic.in)

**Ministry of Textiles**

[www.ministryoftextiles.gov.in](http://www.ministryoftextiles.gov.in)

**E Biz Portal**

[www.ebiz.gov.in](http://www.ebiz.gov.in)

**National Small Industries Corporation  
Ltd (NSIC)**

[www.nsic.co.in](http://www.nsic.co.in)

**Small Industries Development Bank of  
India (SIDBI)**

[www.sidbi.in](http://www.sidbi.in)

### State Level

**Industries Commissionerate**

[www.ic.gujarat.gov.in](http://www.ic.gujarat.gov.in)

**Industrial Extension Bureau**

[www.indextb.com](http://www.indextb.com)

**Gujarat Industrial Development  
Corporation**

[www.gidc.gov.in](http://www.gidc.gov.in)

**Gujarat Infrastructure Development  
Board**

[www.gidb.org](http://www.gidb.org)

**The Centre for Entrepreneurship  
Development**

[www.ced.gujarat.gov.in](http://www.ced.gujarat.gov.in)

**Electronics & Quality Development  
Centre**

[www.eqdc.in](http://www.eqdc.in)

**Gujarat Urja Vikas Nigam Limited**

[www.gseb.com](http://www.gseb.com)

**Gujarat Pollution Control Board**

[www.gpcb.gov.in](http://www.gpcb.gov.in)

**Gujarat Mineral Development  
Corporation**

[www.gmdcltd.com](http://www.gmdcltd.com)



Prepared by:

# MSME Facilitation Desk

## Gandhinagar

07923252630

[msmedesk-ic@gujarat.gov.in](mailto:msmedesk-ic@gujarat.gov.in)

## Ahmedabad

07925503568

[msmedesk-ahm@gujarat.gov.in](mailto:msmedesk-ahm@gujarat.gov.in)

## Surat

0261 2465928

[msmedesk-sur@gujarat.gov.in](mailto:msmedesk-sur@gujarat.gov.in)

## Vadodara

02652411400

[msmedesk-vad@gujarat.gov.in](mailto:msmedesk-vad@gujarat.gov.in)

## Rajkot

02812443664

[msmedesk-raj@gujarat.gov.in](mailto:msmedesk-raj@gujarat.gov.in)

For more details and other desk information  
visit - [ic.gujarat.gov.in/msme-facilitation-  
desk.aspx](http://ic.gujarat.gov.in/msme-facilitation-desk.aspx)